
Annual Meeting for Melcor Real Estate Investment Trust Notice & Access Notification to Unitholders

You are receiving this notification because Melcor Real Estate Investment Trust (the REIT) has decided to use the notice and access model for delivery of meeting materials to its unitholders. Under notice and access, unitholders receive a form of proxy enabling them to vote at the REIT's annual meeting (the Meeting).

However, instead of a paper copy of the Management Information Circular (the Circular), unitholders receive this notice, which supplies instructions for accessing Meeting Materials electronically.

This will help reduce paper use and also reduce the cost of printing and mailing materials to unitholders.

MEETING DATE AND LOCATION

Thursday, May 10, 2018 | 10:00 AM MDT

The Westin Edmonton | Devonian Room
10135 – 100 Street NW
Edmonton, AB

UNITHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS

ELECT TRUSTEES: Unitholders will be asked to fix the number of trustees to be elected at the Meeting and elect trustees for the next year. Information respecting the election of trustees may be found on pages 12-13 of the Circular.

APPOINT AUDITORS: Unitholders will be asked to appoint PricewaterhouseCoopers LLP as the REIT's auditors at remuneration to be fixed by the trustees. Information respecting the appointment of PricewaterhouseCoopers LLP may be found under the heading "Appoint Auditors" on page 8 of the Circular.

OTHER BUSINESS: Unitholders may be asked to consider other items of business that may be properly brought before the Meeting.

UNITHOLDERS ARE REMINDED TO REVIEW THE MEETING MATERIALS PRIOR TO VOTING

WHERE TO FIND MEETING MATERIALS ONLINE

The Meeting Materials can be viewed online at www.SEDAR.com or at melcorREIT.ca/2018AGM

PAPER COPIES OF THE MEETING MATERIALS

Unitholders may request paper copies of the meeting materials be sent to them by postal delivery at no cost. Requests for meeting material may be made up to one year from the date the Circular was filed on SEDAR by:

Phone: 1-855-673-6931 (toll free)

Fax: 780-426-1796

Email: ir@melcorreit.ca

Requests should be received by April 27, 2018 in order to receive the Meeting Materials and return the proxy by May 8, 2018.

VOTING

Registered unitholders: please return your proxy via one of the following by May 8, 2018 at 10:00 AM MDT.

Internet: www.astvotemyproxy.com

Phone: 1-888-489-5760

Mail: AST Trust Company (Canada)
PO Box 721
Agincourt, ON M1S 0A1

Beneficial unitholders: please return your proxy via one of the following methods by May 4, 2018.

Internet: www.proxyvote.com

Phone: 1-800-474-7493 (English) OR
1-800-474-7501 (French)

MAIL: Data Processing Centre
PO BOX 3700, STN INDUSTRIAL PARK
Markham ON L3R 9Z9
Canada

Unitholders with questions about notice and access can contact the REIT at ir@melcorreit.ca or 1-855-673-6931